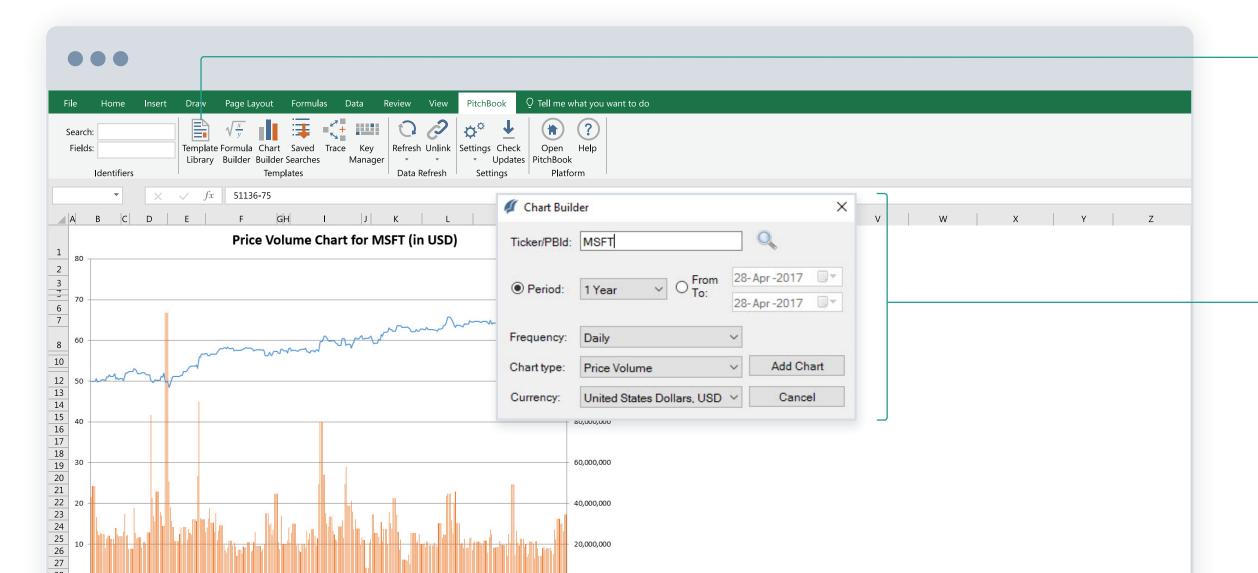
#PitchBook

PitchBook Excel Plugin

Take your analysis to the next level. Bring PitchBook's global VC, PE and M&A data into your existing Excel workflow and access public company fundamentals, indexes and forward-looking consensus estimates to enhance your valuation models and conduct deeper due diligence.

in Build models faster $+ \checkmark$ Create custom charts $+ \checkmark$ Find the data you need + ② Save time



M Build models faster

Use our pre-built templates to automatically create company and investor tear sheets, comparables and valuations. Our templates are easy to manipulate, so you can evaluate all potential outcomes.

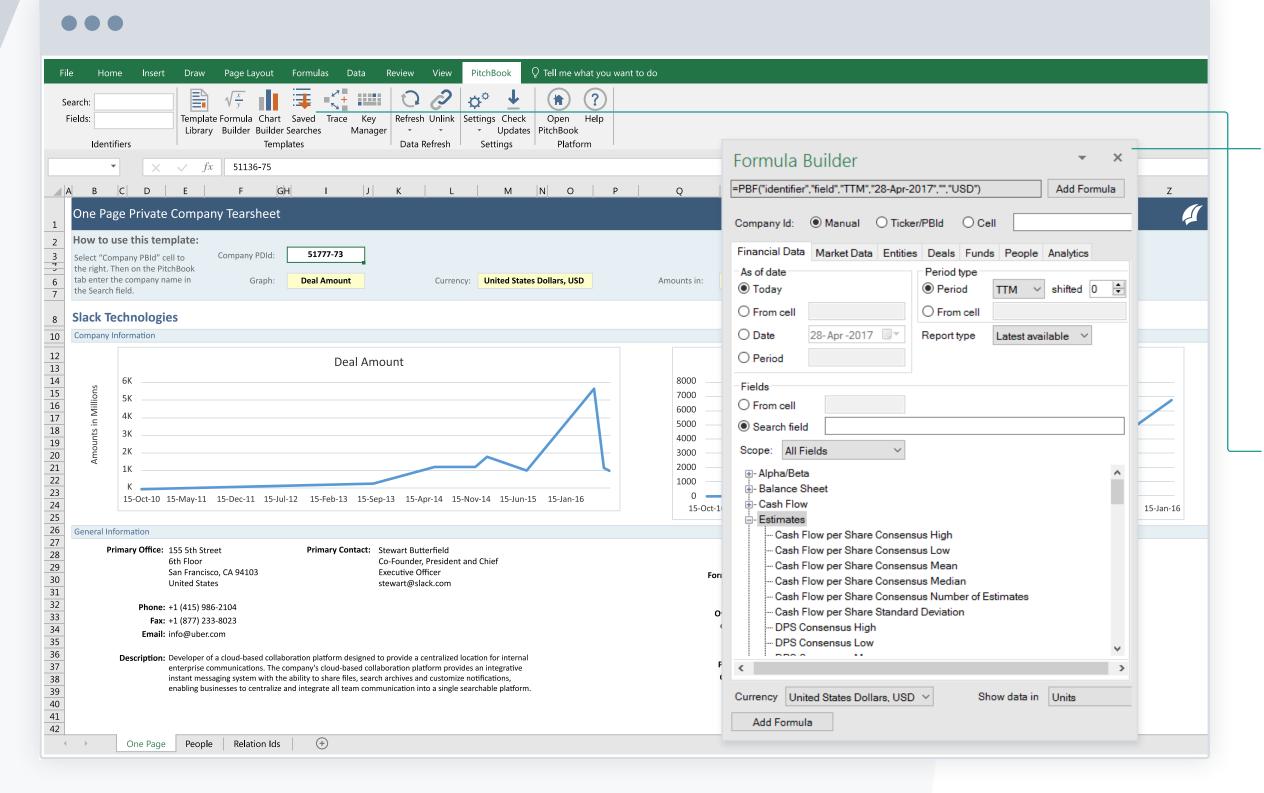
△ Create custom charts

Instantly visualize the big picture.

Create charts with a company's financial summary, stock price history and price volume.

Then customize the frequency, currency and time period.





$\sqrt{\frac{x}{y}}$ Find the data you need

Our formula builder lets you pick the exact criteria you want and customize models quickly. Plus, comprehensive, granular data on deals, investors and funds means superior analysis.

② Save time

Forget data entry. Pull saved PitchBook Desktop searches straight into your spreadsheets to get the data you need—where you need it. With one click, refresh your models with up-to-date numbers.



What our data covers

Whether you want global public or private market data—or both side by side—we have it.

Public company financials

- · Balance sheets
- · Cash flows
- Income statements
- Market caps
- Multiples
- Ratios
- Stock prices
- · Consensus estimates

Private company deals

- Company info
- Financials
- Cap table history
- Lenders
- Investors
- Sellers
- Service providers
- Tranches
- Stock data

Private market data

- Funds
- Dry powder
- Fund benchmarks
- Fund teams
- Fundraising history
- Investments
- Investment preferences
- Locations
- Fund returns
- Fund close history
- LP commitments

Private company analytics

- Deal multiples (EV / EBITDA)
- Cash flow
- Revenue
- Valuation / EBITDA
- Fund multiples (RVPI, DVPI, TVPI)

People

- General information
- Contact information
- Education
- Bio
- Related management positions
- Board memberships
- Prior roles

Indexes

- CAC
- DAX
- FTSE
- Hang Seng
- Morningstar
- NYSE
- Russell
- S&P

Consensus estimates

- 670 contributing firms
- 18,000 companies, 100+ countries
- 20 quarters (5 years) of rolling history
- 12 data points
- Revenue consensus
- EBITDA consensus
- EPS normalized consensus
- EPS (GAAP) consensus

- EPS (excl. except & goodwill) consensus
- EPS LT growth consensus
- Cash flow per share consensus
- Free cash flow consensus
- Dividend per share (DPS) consensus
- Target price consensus
- Number of analysts recommendation

Streamline your workflow and strengthen your analysis with our Excel Plugin. Access our comprehensive data directly from Excel to work more efficiently. Then, use pre-built templates, custom charts and formulas to quickly build or edit financial models. Plus. leverage public company data to create superior comps that span the public-to-private continuum.

To learn more, visit pitchbook.com/products/excel-plugin