

# A look at M&A activity in North America & Europe for 1Q 2018

4,867

Deal count

↘ 18% YoY

\$47.9M

Median deal size

↗ 70% YoY

15.3%

Share of deal value with a cross-border investor

↘ 3.2% YoY

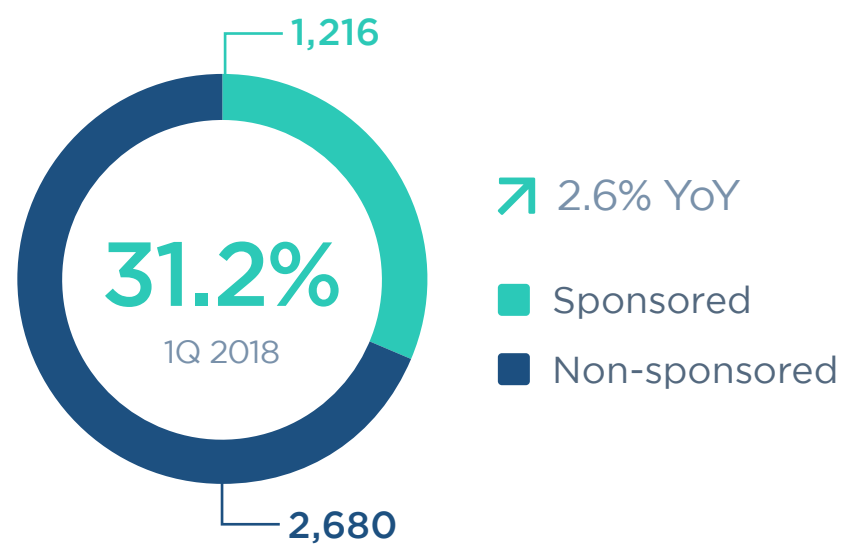


## Largest deals

| Company                     | Buyer                    | Deal size |
|-----------------------------|--------------------------|-----------|
| scrippsnetworks interactive | Discovery COMMUNICATIONS | \$14.6B   |
| worldpay                    | vantiv                   | \$12.9B   |
| Bioverativ                  | SANOFI                   | \$11.6B   |
| Juno THERAPEUTICS           | Celgene                  | \$10B     |



## Sponsored vs. non-sponsored deal count



## Most active acquirers

### STRATEGIC

|                     |   |
|---------------------|---|
| Eurofins Scientific | 8 |
| Gallagher           | 6 |
| SGS                 | 5 |
| Instalco            | 5 |

### FINANCIAL

|                            |    |
|----------------------------|----|
| Genstar Capital            | 26 |
| HarbourVest Partners       | 19 |
| Providence Equity Partners | 14 |
| Thoma Bravo                | 13 |

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