Docu Signi IPO

Data sourced from the PitchBook Platform

NASDAQ: DOCU

\$29 price per share

21.7M shares for sale

\$629.3M to be raised from IPO

Revenue:

\$518.5M

FY 2018 7 36% YoY

Revenue from subscriptions:

\$484.6M

FY 2018 7 39% YoY Net loss:

\$52.3M

FY 2018

≥ 55% YoY



\$554 million total VC funding to date Paying users:

370,000



2,255

employees (as of January 18, 2018)

DocuSign's Board of Directors



Keith Krach Chairman of the board Former CEO, DocuSign



Daniel Springer CEO,

DocuSign



Scott Darling

President, Dell **Technologies Capital Technology Ventures**



Tom Gonser Founder, DocuSign

Mary Meeker

Partner, Kleiner Perkins

Caufield & Byers



John Hinshaw

Former executive VP, Hewlett Packard



Representative of Frazier



Managing director, Spring Development



Rory O'Driscoll Managing partner, Scale Venture Partners



Jonathan Roberts

Managing partner, **Ignition Partners**



Maggie Wilderotter

CEO, Grand Reserve Inn

Shareholders + percent of ownership

Sigma

Partners:

12.7%

Ignition Partners:

11.5%

Frazier Technology

Ventures:

7.1%*

Keith Krach

(chairman and former CEO): 6.3%

Tom Gonser (founder and board member):

1.5%

Refers to shares beneficially owned before the offering

* Frazier is now defunct. Scott Darling, who was a partner in the fund, is named in the SEC filing as the holder of most of its shares.

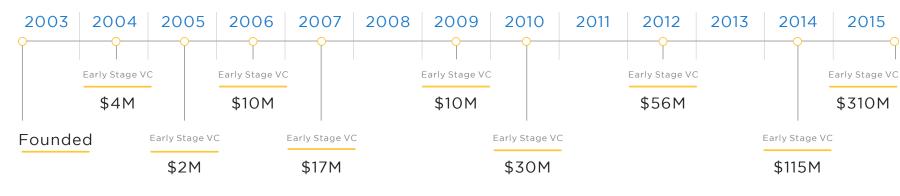
Managing director, **Bain Capital Ventures**

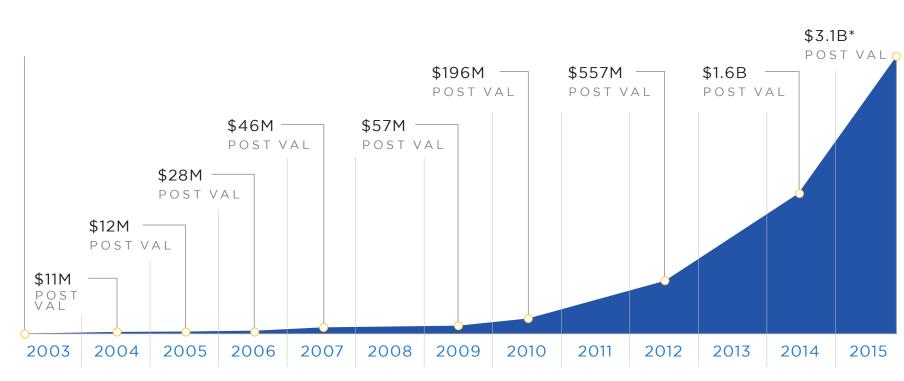




Managing director, Jackson Square Ventures

Funding & valuation timeline





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