♥PitchBook LCD

The leveraged loan data you need. Delivered with speed, simplicity and security.

Simplify your workflow with index and deals data delivered quickly and securely through feeds from PitchBook including LCD and Morningstar Indexes.



Direct data feeds

Integrate PitchBook and LCD's data from feeds directly into the tools you use for seamless workflow management. Your bespoke data and index packages are delivered directly to you on a recurring basis so you can spend less time gathering data and more time identifying opportunities.

Key benefits:

- Get comprehensive transactions data to help limit the number of steps in performing complex analysis and more easily screen for primary market deal transactions data.
- Connect directly with analysts for further insights on the data you consume.

PitchBook's leveraged loan and LCD-specific data feeds contain crucial factors you need to perform return, risk and attribution analysis, including:

- Secondary spreads
- Return summaries
- Default rates

Primary market data and analysis available from PitchBook and LCD

Index data	Delivery frequency	Delivery method
Leveraged Loan Pipeline	Weekly	SFTP
High-Yield Bond Pipeline	Weekly	SFTP

Secondary market data and analysis available from PitchBook and LCD

Index data	Delivery frequency	Delivery method
Index FactSheet	Monthly	SFTP
Secondary Spreads	Weekly	SFTP
Maturity Breakdown	Weekly	SFTP
Returns Summary	Weekly	SFTP
Default Rates	Monthly	SFTP

Morningstar Indexes offers data feeds that deliver key index data via a secure file transfer protocol (SFTP) to help ensure you receive what you need quickly and securely:

- Access the Morningstar® LSTA® US Leveraged Loan IndexesSM, the Morningstar® European Leveraged Loan IndexesSM, and Morningstar® Global Leveraged Loan IndexesSM to benchmark the US, European and global loan markets against your portfolio.
- Index levels and constituent data is available.

Index data available through Morningstar Indexes data feeds

Flagship indexes	Delivery frequency	Delivery method
Index levels and constituents		
Morningstar LSTA US Leveraged Loan Index	Daily	SFTP / Email
Morningstar LSTA US Leveraged Loan 100 Index	Daily	SFTP / Email
Morningstar European Leveraged Loan Index	Daily	SFTP / Email
Morningstar Global Leveraged Loan Index	Daily	SFTP / Email
Morningstar Global Leveraged Loan 100 Index	Daily	SFTP / Email

Sub-indexes	Delivery frequency	Delivery method
Index levels and constituents		
Morningstar LSTA US Performing Loan Index	Daily	SFTP / Email
Morningstar LSTA US B/BB Ratings Loan Index	Daily	SFTP / Email
Morningstar European BB Ratings Loan Index	Daily	SFTP / Email
Morningstar European First Lien Loan Index	Daily	SFTP / Email
Morningstar Global Leveraged Loan 80/20 Index	Daily	SFTP / Email
Morningstar Global Leveraged Loan 150 Issuers Index	Daily	SFTP / Email

More than 1700 sub indexes, including currency-hedged variants and GICS-sector variants are available via data feeds. For the full list of indexes available via Morningstar Indexes, <u>contact Morningstar</u>.

About PitchBook and LCD

LCD is the industry standard for leveraged loan data, news, and analysis, providing coverage across the full lifecycle of loans. The leveraged loan market data provider has been acquired by PitchBook, which delivers data, research and technology covering the breadth of the private and public capital markets. This unique combination will provide investors with unmatched transparency into every aspect of the leveraged finance market.

Contact PitchBook

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Visit the website

pitchbook.com/leveraged-commentary-data

About Morningstar Indexes

Morningstar Indexes was built to keep up with the evolving needs of investors—and to be a leading-edge advocate for them. Our rich heritage as a transparent, investor-focused leader in data and research uniquely equips us to support individuals, institutions, wealth managers and advisors in navigating investment opportunities across major asset classes, styles and strategies. From assessing risk and return with traditional benchmarks to helping investors effectively incorporate ESG objectives into their investment process, our range of index solutions spans an investment landscape as diverse as investors themselves. We help investors answer today's increasingly complex questions so that they can more easily reach tomorrow's goals.

Contact Morningstar Indexes

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